

Residential Mortgage Application - Information Checklist

General

- Copy of Passport and Visa (Applicable to Non-NZ passport)
- Completed CCBNZ Loan Application Form
- Most recent 3 months transactional bank account statements
- Most recent 3 months bank account statements showing income credits (if different to your transactional bank account)
- Most recent 3 months credit card statements
- For new employment 3 months or less, employment agreement is required
- S&P agreement (if applicable)
- Evidence of equity deposit
- Rental Appraisal provided by independent property management firm (if applicable)
- IRD Tax summary*
- Payslips*

Note: *may be required

Re- finance

- Most recent 3 months loan statement

Business Income

- Most recent 2 years financial report
- Business financial forecast (if applicable)
- Most recent 3 months business account statements