

## China Construction Bank (New Zealand) Limited Medium Term Note Programme


### Ranking diagram as at 31 December 2014

This document forms part of the product disclosure statement dated 19 May 2015 (“**Product Disclosure Statement**”) for the Medium Term Note Programme of China Construction Bank (New Zealand) Limited (“**CCB NZ**”). Capitalised words used in this document have the same meaning given to them in the Product Disclosure Statement.

The information in this document appears under the Product Disclosure Statement heading to which it relates.

### Key features of the Notes

#### *Ranking of the Notes on a liquidation of CCB NZ (as at 31 December 2014)*

Ranking	Categories of liability/equity		Amounts <sup>1</sup> (\$000)
High  Low	Liabilities that rank in priority to the Notes on a liquidation of CCB NZ	Secured liabilities	-
		Liabilities preferred by law, including employee entitlements	89 <sup>2</sup>
	Liabilities that rank equally with Notes on a liquidation of CCB NZ	<b>Notes</b>	-
		Other unsubordinated and unsecured debt that rank equally with the Notes	34,426
	Liabilities that rank below the Notes on a liquidation of CCB NZ	Subordinated and unsecured debt	-
	Equity	57,923	

#### Note:

- Amounts shown are indicative based on the financial position of CCB NZ as at 31 December 2014. They are presented in thousands of New Zealand dollars and may be subject to rounding adjustments.
- Liabilities preferred by law will fluctuate intra-month, and had an indicative maximum of approximately \$312,000 during the month ended 31 December 2014.